



9 Star

Laurie Sunrise Beach
Mountain View
Springfield Southeast
Springfield Sunrise
Thayer-Mammoth Springs

8 Star

Belton-Raymore
Branson-Hollister
Columbia South
Columbia Sunrise SW

7 Star

Columbia
Columbia Metro
Jefferson City Evening
Rolla Breakfast
Springfield North

6 Star

Clinton

5 Star

Fayette
Fulton
Harrisonville
Jefferson City Breakfast
Springfield
Springfield Metro
Willow Springs

4 Star

Branson Daybreakers
Nixa

3 Star

Bolivar
Butler
Jefferson City West
Marshall
Marshfield
Pulaski County
Rolla
Warrensburg Early Bird

2 Star

Boonville

1 Star

Buffalo
Centralia
Columbia Northwest
Lake Ozark Daybreak
West Plains Sunrise
Table Rock L-Branson W

March 1, 2017
Volume 4, Issue 9

**Foundation
Committee**

David Bixler
District Governor

Mark Pearce
Assistant Regional Rotary
Foundation Coordinator

Raymond Plue
District Rotary
Foundation Chair

Susan Hart
District Grants
Subcommittee Chair

Melissa Davis
District Simplified
Grants Chair

Jim Libey
Annual Fund

David Yaktine
Endowment

Joe Beltz
Paul Harris Society
Coordinator

Keith McLaughlin
Grants Treasurer

Ted Groshong
Polio Plus

Stephanie Bryant
Scholarships

Bob Smith
Vocational Training Team

100 Percent Paul Harris Fellow Clubs

- **Jefferson City Evening**
- **Clinton**
- **Willow Springs**
- **Columbia South**
- **Branson Daybreakers**
- **Mountain View**
- **Columbia**

**Estate Planning; Is Yours Complete?
Has The Rotary Foundation Been
Recognized as Your Legacy?**

A Future You Can Depend On

In unsteady times, many people will look for security. The Rotary Foundation is celebrating its 100th year of service and provides a proven track record of growth and impact.

In 2016 Rotary was honored for the fourth time in a row with a four-star rating by Charity Navigator, recognized as the “World’s Outstanding Foundation” by the Association of Fundraising Professionals and ranked among the top three worldwide charities by CNBC.

As you look for a steady partner this year, please remember that Rotary is leading the way as a charity you can trust. Professional staff are available to help with charitable gift annuities, charitable remainder trusts, gifts of life insurance, donor advised funds, and other charitable planning.

The Rotary Foundation Endowment Fund

Rotary will confer Benefactor status to those who commit any amount in their estate to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of \$10,000 or more receive membership in the Bequest Society, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

There are currently 10,967 members of the Bequest Society. Will you make plans to be added to that number? It is anticipated that those members will leave to Rotary \$622,300,000. Those funds are never spent; only the earnings are available for use by The Rotary Foundation to provide matching funds for your Global Grants, polio eradication, funding graduate scholars, etc.

As of December 31, 2016, the Endowment Fund had assets and expectancies of \$1,091,000,000. The goal is to reach \$2,025,000,000 by year 2025.

THE ROTARY FOUNDATION



YEARS OF DOING GOOD IN THE WORLD

Please see page 5 & 6 of this newsletter, complete the form and send to plannedgiving@rotary.org or complete the form online at www.rotary.org/bequest.

You may also contact your Rotary Major Gifts Officer, Andrew Kerr at 919.8320.3573.

Your heart will be full of joy for doing so.

Polio Update



1917 Cases

	Afghanistan	Pakistan	Nigeria
	<u>2</u>	<u>1</u>	<u>0</u>
2014	28	306	6
2015	20	54	0
2016	13	20	4



The Bill and Melinda Gates Foundation will match your polio contribution 2:1. Seize the opportunity to do three times the good with your giving. Be grateful for vaccines and those who care so that your child, grandchild or great-grandchild will never suffer the paralysis or death associated with the poliomyelitis virus.

Rotary is good!



We support Rotary because of its effectiveness in making the world a better place — Rotarians working together to improve the lives of others at the local level all around the world.

It was so simple to include The Rotary Foundation's Endowment Fund when we did our estate plans. We are happy that through our bequests we will continue to improve the lives of others even after we're no longer on this earth. How could we not act now to better the lives of others for years to come?

— PDG Pamela S. Akins
Barry A. Levinson
RC of New London,
Connecticut, USA
District 7980



One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
www.rotary.org

330-EN—(414)

**Yes, I/we have made a commitment to
The Rotary Foundation in my/our estate plan.**

Name(s) as you would like to appear on recognition

Please do not send an engraved crystal

Address

City, state or province, country, and postal code

Rotary club

Optional:

District

Rotary ID #

Date(s) of birth

Home, business, and/or mobile phone

Email

**I/we designate that the spending portion of the
gift to the Endowment Fund will be applied**

- at the Trustees' discretion (World Fund)
- through SHARE (World Fund and District Designated Fund)
- to the Rotary Peace Centers
- to an area of focus:
 - ___ Peace and conflict prevention/resolution
 - ___ Disease prevention and treatment
 - ___ Water and sanitation
 - ___ Maternal and child health
 - ___ Basic education and literacy
 - ___ Economic and community development

The bequest will be funded by

- ___ Will or Living trust
- ___ Charitable remainder trust
- ___ Retirement plan/IRA/401(k)
- ___ Life insurance
- ___ Donor advised fund
- ___ Other _____

The amount to The Rotary Foundation will be

_____ % or US\$ _____

(The anticipated amount is necessary to determine recognition.)

Note: _____

Signature

Date

Signature

Date

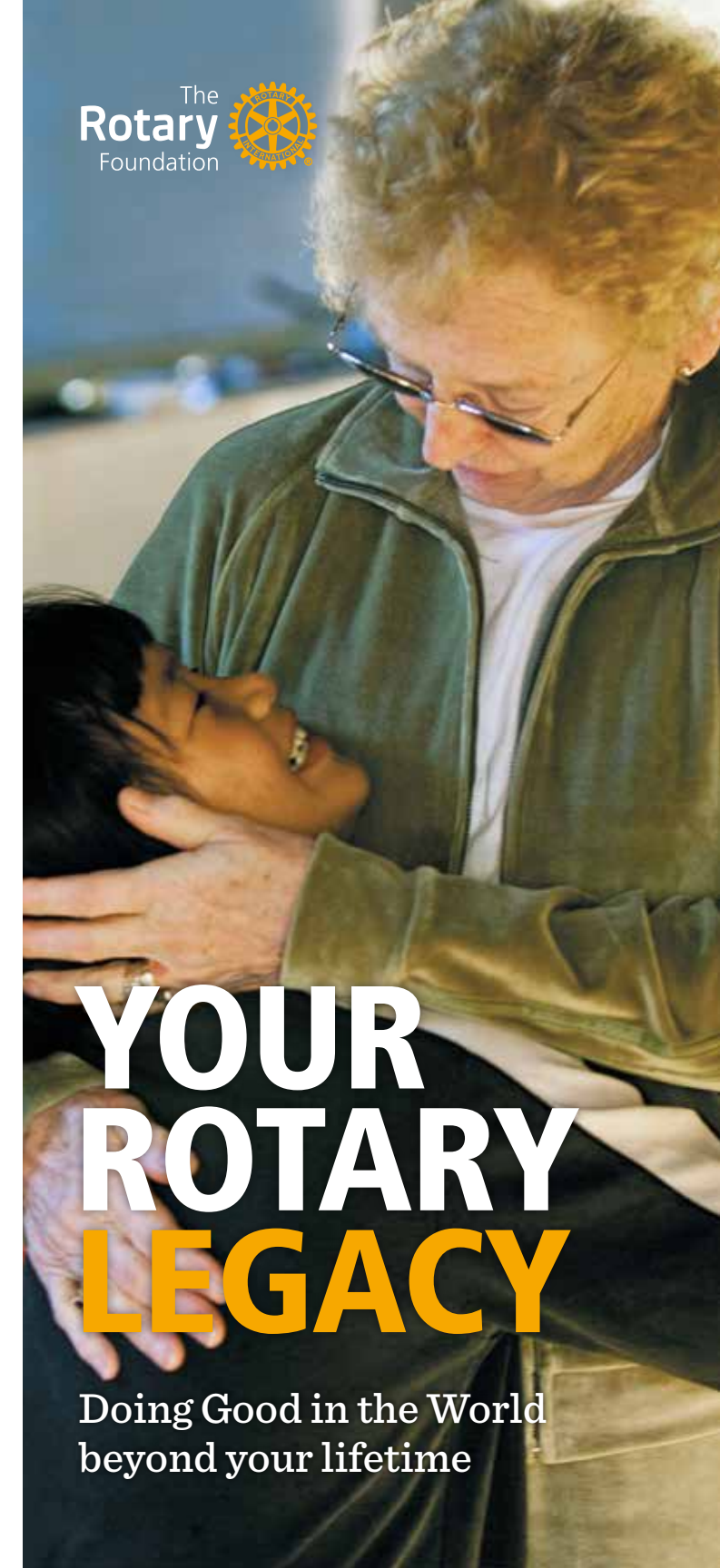
Remember to consult independent tax and/or legal advisers before making any charitable gift.

Return this form and any supporting documents you wish to share to:

The Rotary Foundation – Planned Giving
1560 Sherman Avenue
Evanston, IL 60201-3698, USA

You may also scan and send this form to **plannedgiving@rotary.org**; complete it online at **www.rotary.org/bequest**; or fax it to +1-847-556-2178.

If you would like to know more about giving options, please consult with your district Rotary Foundation chair, or you may email us at **planned.giving@rotary.org** or call +1-847-866-3100.



YOUR ROTARY LEGACY

Doing Good in the World
beyond your lifetime

Rotary's tomorrow depends on what we do today.

Promote a better world beyond your lifetime by including The Rotary Foundation's Endowment Fund in your estate plan. The principal of a gift to the Endowment Fund is never spent, so a portion of the earnings will always be available for Foundation programs. We invite you to join those who have already committed to improve and enrich the lives of people around the globe through a gift to the Endowment Fund.

The Rotary Foundation is known for its commitment to effective programs that make a real difference in people's lives. A gift from your estate to the Endowment Fund can provide ongoing financial support for one or more Rotary service areas, as if you were continuing to make annual contributions in perpetuity.

How to include the Foundation

You can include Rotary in your estate plans in many ways — most commonly by making a gift in a will or adding to a will by a document known as a codicil. Alternatively, you might choose to make Rotary the beneficiary of a retirement plan or insurance policy. In most cases, your gift should be directed to “The Rotary Foundation of Rotary International.” Canadians may use “The Rotary Foundation Canada.”

Here are a few examples of language for your adviser to consider:

- ◆ For a general gift of a certain percentage or portion of the estate: “I give to The Rotary Foundation of Rotary International one-fourth of my property.”
- ◆ For a gift of a specific asset: “I give 500 shares of XYZ stock to The Rotary Foundation of Rotary International.”
- ◆ For a contingent bequest, which takes effect only upon the meeting of certain conditions: “In the event my spouse does not survive me, I give to The Rotary Foundation of Rotary International XYZ amount.”
- ◆ For a residual bequest, which directs all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to The Rotary Foundation of Rotary International.”



How Rotary programs benefit

Undesignated gifts provide support through the World Fund for Foundation programs with the greatest need. Alternatively, your Rotary district may help direct a portion of the spending from your bequest if you select the SHARE designation. You may also support a specific area of focus. The response form lists the most common options.

Naming your fund

You may be able to personalize your legacy through a named fund within the Endowment Fund. The separately identified fund could bear your name, your family's name, or the name of a loved one. The Foundation will work with you and your advisers to prepare a customized testamentary gift agreement memorializing your intent. The minimum amount to establish a fund is US\$25,000.

Recognizing your generosity

When you have completed your estate plan, please let Rotary know so we may properly thank you.

Rotary is pleased to confer **Benefactor** status on those who commit any amount in their estate plan to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of US\$10,000 or more receive membership in the **Bequest Society**, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

BEQUEST SOCIETY RECOGNITION LEVELS (in U.S. dollars)

1 – \$10,000	4 – \$100,000*	6 – \$500,000*+
2 – \$25,000*	5 – \$250,000*+	7 – \$1,000,000*+
3 – \$50,000*		

*Qualifies for a customized named fund
+Qualifies for posthumous Arch Klumph Society membership

The details of your commitment remain confidential; however, we may share that you are one of the growing number of Rotarians and friends providing future gifts to the Foundation. You may just inspire someone else!



What you do today will determine what Rotary can do tomorrow. Make a difference and start your personal legacy by making a gift to The Rotary Foundation in your estate plan.

Hello Rotarians and Happy 2017!

I hope everyone enjoyed their holidays and many blessings for a prosperous 2017 in service! The new year started off quickly here in London and at the London School of Economics with the Lent term beginning on January 9. Here at the LSE the master's program is one-year long and is broken into three terms, followed by three months to write our dissertation. Last term was the Michaelmas term and as I mentioned above we're currently in the Lent term, with the Summer term (and exams) to end. Each term is much shorter than a semester at Mizzou – only about 11 weeks long! They really pack the information in though.

Much of my new year has been busy studying, writing essays, and choosing classes. We are now in our seventh week, but the beginning of term I was busy trying to narrow down my final class selections. It was a packed first few weeks attending all the classes I was interested in. There is no shortage of those here at the LSE! I'm trying to take full advantage of my time here, with this term taking four courses and auditing two more. For credit I'm enrolled in 1) Anthropology of Economy, focused on Globalization and Transformation, 2) Gender, Development and Globalization: Policy and Practice, 3) Poverty and 4) Sexual and Reproductive Health Programs: Design, Implementation and Evaluation. As I couldn't fit them all in, I'm auditing Feminist Economics and Public Affairs, International Development and Gendered Violence.

Although all of the titles are (arguably) unnecessarily long, they encompass so many topics that I feel passionate about. Without a doubt I am more excited for this term than any other term or semester in my academic career. Most of these courses are taught by academic leaders in their respective fields. As I'm hoping to work with women in low income populations, these courses will give an overview of the diverse economic and structural issues they face.

Last month I attended the Women's March on London in solidarity with my friends and loved ones back in the United States. It was an amazing opportunity to meet and come together with women from home and the United Kingdom and hear about the issues they face in their political realms. I did not attend to protest the new president, but to ask him to continue to protect women's rights as he enters his term in office. It was an amazing experience that made me excited for the future of women in the United States.

The same weekend I was also able to attend a workshop with Robert Chambers, a British development practitioner known for his contributions of the participatory approach in development. This workshop reminded me of the Community Development Academy that I attended with MU Extension years ago. It was a weeklong course during spring break and taught facilitation techniques for development. The CDA is what solidified my belief in the importance of local, grassroots development and it was an exceptional opportunity to learn more about these methods from Professor Chambers. I hope to find more workshops like this in the upcoming months!

My Rotary calendar is quickly filling up as well! This past month I was able to attend a formal club meeting at my host club, the Mill Hill Club, as they hosted the area's mayor! It was a wonderful evening spending quality time with my counselor, his partner and the rest of the club. I also attended the Global Scholars Reception the following week, which is an evening that the counselors and scholars can come together. I'm also planning to present to a couple other clubs in the next few months and continue to meet up with my fellow scholars.

I look forward to reading the rest of the Foundation newsletter and learning about the service District 6080 is conducting back home! It was such an honor and pleasure to attend the Columbia Rotary Club's Christmas meeting in December. The band was wonderful and I was so thankful to catch up with familiar Rotarians and meet other members of the club. Thank you for inviting me!

As always, thank you for your generosity, encouragement and this incomparable opportunity,

Sincerely,
Emily Voss

Molly Matney, Rotary Global Scholar at Trinity College Dublin
February 2017 Report

Another month has come and gone, and my second term here at Trinity College Dublin is well underway. My courses are all both challenging and interesting, and I am continuing to learn a lot from the incredible faculty at the Irish School of Ecumenics. I am moving forward in work on my dissertation, as well as my regular course assignments. Right now I am still in the research stages, but I hope to begin the writing process soon.

As I have mentioned in the past, one of the best things about being a student at such an active and international university as Trinity is the opportunity to hear from a myriad of different academics and professionals on current and vital issues. Just last week I was able to attend a fascinating conference organized by one of my department's professors. It was an all-day lineup of speakers on various topics related to peace education in both Korea and North Ireland, including two guest speakers from South Korea. Although these two cases may seem very different on the surface, it was enlightening to examine similar tactics being taken by respective non-profit organizations (NPO) in both countries. The conference also provided thought-provoking insights into educating young people on peace and conflict, particularly in communities of past violence, such as in the case of North Ireland. The lecturers at the conference promoted experiential learning and introduced attendants to various means by which students can be educated on the benefits of peaceful reconciliation and dialogue. It definitely gave me a lot to consider and a few potential leads for my research!

This afternoon I had the privilege of participating in a luncheon with my host Rotary club here in Dublin. The Rotary district governor was in attendance, and I was even granted the opportunity to share a few words about Rotary in Missouri and my personal experience thus far in Dublin. It was a great opportunity to discuss all that I am learning and to express my gratitude for Rotary's assistance throughout the process.

Additionally, this evening I attended a meeting of the Dublin Rotaract club that I have become involved with recently. The club is very active, and it has been a great outlet to expand my Rotary network and participate in some worthwhile activities. Last week, the club hosted a pub quiz charity event, raising money for the NPO Light of Maasai. The funds from that event will go to assist a girl in Kenya who is pursuing a college degree in education. Currently, we are also collaborating on a June BBQ that will be open to Rotarians in Ireland, the UK, and various other European countries. It is coinciding with a Rotary International Weekend that we will be assisting with here in Dublin.

So, as you can see, life is a flurry of activity for me here in Dublin! I am so grateful to have this amazing opportunity and for Rotary's continued support and involvement.

Molly Matney is pursuing a Master of Philosophy degree in International Peace Studies.