

# The Rotary Foundation



**District 6080**

## Star Clubs

### 9 Star

Laurie Sunrise Beach  
Mountain View  
Springfield Southeast  
Springfield Sunrise  
Thayer-Mammoth Springs

### 8 Star

Belton-Raymore  
Branson-Hollister  
Columbia South  
Columbia Sunrise SW

### 7 Star

Columbia  
Columbia Metro  
Jefferson City Evening  
Rolla Breakfast  
Springfield North

### 6 Star

Clinton

### 5 Star

Fayette  
Fulton  
Harrisonville  
Jefferson City Breakfast  
Springfield  
Springfield Metro  
Willow Springs

### 4 Star

Branson Daybreakers  
Nixa

### 3 Star

Bolivar  
Butler  
Jefferson City West  
Marshall  
Marshfield  
Pulaski County  
Rolla  
Warrensburg Early Bird

### 2 Star

Boonville

### 1 Star

Buffalo  
Centralia  
Columbia Northwest  
Lake Ozark Daybreak  
West Plains Sunrise  
Table Rock L-Branson W

February 1, 2017  
Volume 4, Issue 8

## Foundation Committee

**David Bixler**  
District Governor

**Mark Pearce**  
Assistant Regional Rotary  
Foundation Coordinator

**Raymond Plue**  
District Rotary  
Foundation Chair

**Susan Hart**  
District Grants  
Subcommittee Chair

**Melissa Davis**  
District Simplified  
Grants Chair

**Jim Libey**  
Annual Fund

**David Yaktine**  
Endowment

**Joe Beltz**  
Paul Harris Society  
Coordinator

**Keith McLaughlin**  
Grants Treasurer

**Ted Groshong**  
Polio Plus

**Stephanie Bryant**  
Scholarships

**Bob Smith**  
Vocational Training Team

## 100 Percent Paul Harris Fellow Clubs

- Jefferson City Evening
- Clinton
- Willow Springs
- Columbia South
- Branson Daybreakers
- Mountain View
- Columbia

## THE ROTARY FOUNDATION



YEARS OF DOING GOOD IN THE WORLD

Arch Klumpf's idea for an endowment fund dedicated to "doing good in the world" planted the seed for The Rotary Foundation in 1917. That one idea and an initial \$26.50 set in motion a powerful force for good that has transformed millions of lives around the globe.

Start with Rotary  
and good things happen.



## The Rotary Foundation Centennial



Arch Klumpf, founder of The Rotary Foundation, said it best: "We should not live for ourselves alone, but for the joy in doing good for others."

\*\*\*\*\*

What can you and your Rotary club do to make awareness of The Rotary Foundation greater among members of your club and your community?

Go to [www.centennial.rotary.org](http://www.centennial.rotary.org) or click on one of the below:

[Learn more about the history of The Rotary Foundation](#)

[Find information on how to celebrate and download resources](#)

[Purchase centennial commemorative book, "Doing Good in the World"](#)



## The Rotary Foundation: Goals

The Trustees of The Rotary Foundation have established a fundraising goal of \$300 million for the Centennial Year, 2016-2017. To date \$177.7 Million has been contributed.

Your contribution to the Annual Fund will make a magnificent difference in the lives of those in need whom you may never get the opportunity to see. Your heart will be warmed from the joy of giving.

\*\*\*\*\*

The Rotary Foundation established an Endowment Fund in 1982. By June 30, 2015, it had grown to 1,201 named endowed funds with a value of \$272.2 million. (A named Endowed Fund may be established with a minimal gift of \$25,000.)

An original goal of \$1 billion dollars by 2017 was met ahead of schedule (includes outright gifts and expectancies). Our new goal is \$2.025 billion by 2025.

Endowed Funds grow. A named Endowed Fund of \$25,000 established in 1995 has provided spendable earnings over the last 20 years of over \$39,000, which is more than the original gift amount. Additionally, the fair market value has grown to over \$44,000.

District 6080 currently has five named Endowed Funds with a fair market value over \$440,000. Share proceeds are returned to the District or the Rotary Peace Centers each year, as directed. You are encouraged to be one of the next five additional.

How can you contribute to the Endowment Fund?

- Become a Benefactor (pledge \$1,000)
- Join the Bequest Society (pledge \$10,000)
- Direct your contributions to the Endowment Fund

Complete the form on page 5 or call District Rotary Foundation Chair Raymond Plue at 573.449.4387.

## Who is Leading?

### The February 1 Leader Board of per capita giving to the Annual Fund

- Springfield Metro \$351
- Jefferson City Evening \$208
- Springfield Southeast \$197
- Jefferson City Breakfast \$180
- Springfield Sunrise \$172
- Springfield \$163
- West Plains Sunrise \$143
- Marshfield \$140
- Jefferson City West \$136
- Willow Springs \$130
- Columbia Metro \$126
- Springfield North \$111
- Fulton \$103
- Warrensburg Early-Bird \$103
- Lebanon \$101

Everyone has equal standing in this per capita race.

Looking at the three larger metropolitan areas of Springfield, Columbia and Jefferson City, it stands out that five of five Rotary clubs in Springfield are Star Clubs, three of four Rotary clubs in Jefferson City are Star Clubs while only one of five Rotary Clubs in Columbia rise to the Star Club status.

**Thank you for the competition!!**

**EVERY  
ROTARIAN  
EVERY  
YEAR**

## How is the District Doing?

As of Feb. 1, 1,113 of our 2,700+ members had given something to The Rotary Foundation. Of those, 791 had given at the Sustaining Member level of \$100 or more. Which means there is a real opportunity for the remaining 1,587 members to become TRF donors and make a difference in the world.

The District per capita giving level to the Annual Fund is \$84.85 while the goal is \$100+.

Seven of our 50 Rotary clubs still have the opportunity encourage their members to become donors and bring value back to the community

There are 66 of our 2,700+ Rotarians who are members of the Paul Harris Society (Rotarians who pledge and contribute \$1,000 each year to the Annual Fund or PolioPlus). Of those, 46 so far have given this year. Seize the opportunity to join by calling PDG Joe Beltz, District Paul Harris Society Chair, at 417.331.1128.



Rotary Direct is the easy way to give, with 109 of our Rotarians already making their contributions by that method. Complete the Rotary Direct form on page 7. For new enrollees, your first annual contribution amount will be matched (minimum \$100 required) with foundation recognition points. Enroll for \$500, receive 500 points and become a Paul Harris Fellow. Advise District Rotary Foundation Chair Raymond Plue of the amount of your giving level to receive the points.

Molly Matney – Rotary Global Scholar to Dublin, Ireland  
January 20, 2017

As I'm sure you can imagine, the last few weeks of holiday break have flown by quickly. I thoroughly enjoyed being able to spend some time with my family back home in Missouri. It was both relaxing and rejuvenating! While back at home, I was also invited to attend a meeting of my local Rotary club, the Branson Daybreakers. They are always an encouraging and uplifting group of people to be around, and I loved being able to share some of my experiences thus far with them. The time off passed by in a flash, however, and I am now back safe in Dublin, ready for another term of study. In fact, I am already a week into my second term!

This term, I will be taking more general studies courses within my department, while simultaneously beginning work on my dissertation. As far as classes, I am enrolled in three primary courses: Religion and Conflict, Research Methods II, and Human Rights in Theory and Practice. Additionally, I have added a Spanish language course to my agenda, at the recommendation of my professors, in order to expand my knowledge of a secondary language. I have also been recruited by a classmate to join the AIESEC Society here in Ireland, an organization that provides leadership development to both students and young professionals. I will be working in a team from Trinity College to plan leadership cultivation and networking events, as well as participating in their mentorship program. I am excited by the possibilities of personal and professional growth through this new opportunity.

The coming months will be ones of continued excitement and challenge! I am looking forward to being able to visit a few Rotary clubs outside of Dublin, as well as expanding my involvement with the Dublin Rotaract club. Additionally, Trinity College will be hosting many interesting conferences and speakers throughout the new term that I hope to be able to attend.

In April, my department will host a week-long intensive mediation course. It is a non-assessed module that is offered for students who exhibit an interest in the development of conflict resolution and mediation skills. There are only a limited number of spots available, but I am eager to secure a spot and take part in this learning opportunity.

In May, my department will also be arranging a field trip to the UN headquarters in Geneva, where we will hear from a variety of speakers and meet with several prominent UN leaders over the course of a two-day conference. Needless to say, I am very excited about the networking potential for that trip!

As always, thank you for your continued assistance. I am continuing to learn and grow from this incredible opportunity in many ways, and I would not be able to do so without the guidance and support of Rotary. It's truly an honor to study here in Ireland and to represent this fine organization!



We support Rotary because of its effectiveness in making the world a better place — Rotarians working together to improve the lives of others at the local level all around the world.

It was so simple to include The Rotary Foundation's Endowment Fund when we did our estate plans. We are happy that through our bequests we will continue to improve the lives of others even after we're no longer on this earth. How could we not act now to better the lives of others for years to come?

— PDG Pamela S. Akins  
Barry A. Levinson  
RC of New London,  
Connecticut, USA  
District 7980



One Rotary Center  
1560 Sherman Avenue  
Evanston, IL 60201-3698 USA  
www.rotary.org

330-EN—(414)

**Yes, I/we have made a commitment to  
The Rotary Foundation in my/our estate plan.**

\_\_\_\_\_  
Name(s) as you would like to appear on recognition

Please do not send an engraved crystal

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state or province, country, and postal code

\_\_\_\_\_  
Rotary club

*Optional:*

\_\_\_\_\_  
District

\_\_\_\_\_  
Rotary ID #

\_\_\_\_\_  
Date(s) of birth

\_\_\_\_\_  
Home, business, and/or mobile phone

\_\_\_\_\_  
Email

**I/we designate that the spending portion of the  
gift to the Endowment Fund will be applied**

- at the Trustees' discretion (World Fund)
- through SHARE (World Fund and District Designated Fund)
- to the Rotary Peace Centers
- to an area of focus:
  - \_\_\_ Peace and conflict prevention/resolution
  - \_\_\_ Disease prevention and treatment
  - \_\_\_ Water and sanitation
  - \_\_\_ Maternal and child health
  - \_\_\_ Basic education and literacy
  - \_\_\_ Economic and community development

**The bequest will be funded by**

- \_\_\_ Will or Living trust
- \_\_\_ Charitable remainder trust
- \_\_\_ Retirement plan/IRA/401(k)
- \_\_\_ Life insurance
- \_\_\_ Donor advised fund
- \_\_\_ Other \_\_\_\_\_

**The amount to The Rotary Foundation will be**

\_\_\_\_\_ % or US\$ \_\_\_\_\_

(The anticipated amount is necessary to determine recognition.)

Note: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

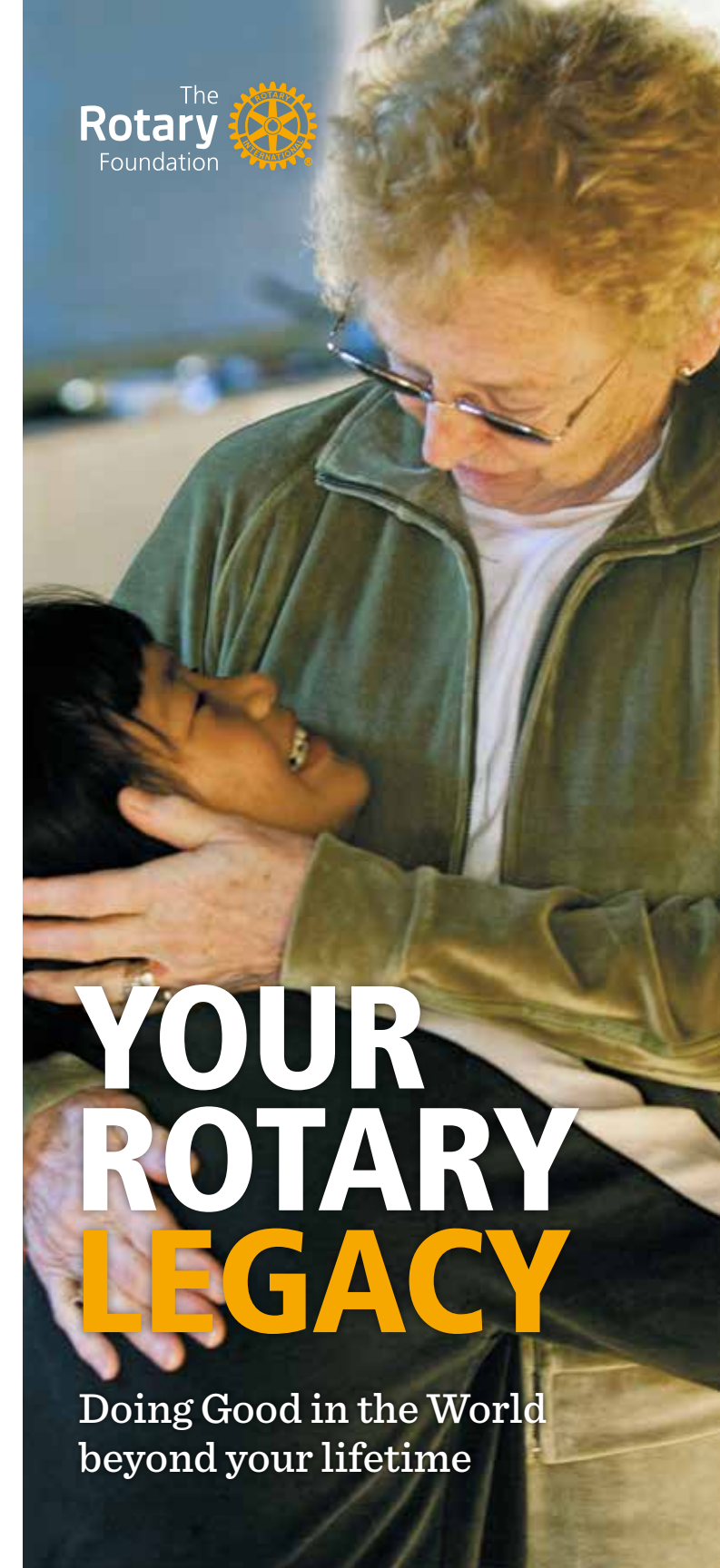
Remember to consult independent tax and/or legal advisers before making any charitable gift.

Return this form and any supporting documents you wish to share to:

The Rotary Foundation – Planned Giving  
1560 Sherman Avenue  
Evanston, IL 60201-3698, USA

You may also scan and send this form to **plannedgiving@rotary.org**; complete it online at **www.rotary.org/bequest**; or fax it to +1-847-556-2178.

If you would like to know more about giving options, please consult with your district Rotary Foundation chair, or you may email us at **planned.giving@rotary.org** or call +1-847-866-3100.



**YOUR  
ROTARY  
LEGACY**

Doing Good in the World  
beyond your lifetime

# Rotary's tomorrow depends on what we do today.

Promote a better world beyond your lifetime by including The Rotary Foundation's Endowment Fund in your estate plan. The principal of a gift to the Endowment Fund is never spent, so a portion of the earnings will always be available for Foundation programs. We invite you to join those who have already committed to improve and enrich the lives of people around the globe through a gift to the Endowment Fund.

The Rotary Foundation is known for its commitment to effective programs that make a real difference in people's lives. A gift from your estate to the Endowment Fund can provide ongoing financial support for one or more Rotary service areas, as if you were continuing to make annual contributions in perpetuity.

## How to include the Foundation

You can include Rotary in your estate plans in many ways — most commonly by making a gift in a will or adding to a will by a document known as a codicil. Alternatively, you might choose to make Rotary the beneficiary of a retirement plan or insurance policy. In most cases, your gift should be directed to “The Rotary Foundation of Rotary International.” Canadians may use “The Rotary Foundation Canada.”

Here are a few examples of language for your adviser to consider:

- ◆ For a general gift of a certain percentage or portion of the estate: “I give to The Rotary Foundation of Rotary International one-fourth of my property.”
- ◆ For a gift of a specific asset: “I give 500 shares of XYZ stock to The Rotary Foundation of Rotary International.”
- ◆ For a contingent bequest, which takes effect only upon the meeting of certain conditions: “In the event my spouse does not survive me, I give to The Rotary Foundation of Rotary International XYZ amount.”
- ◆ For a residual bequest, which directs all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to The Rotary Foundation of Rotary International.”



## How Rotary programs benefit

Undesignated gifts provide support through the World Fund for Foundation programs with the greatest need. Alternatively, your Rotary district may help direct a portion of the spending from your bequest if you select the SHARE designation. You may also support a specific area of focus. The response form lists the most common options.

## Naming your fund

You may be able to personalize your legacy through a named fund within the Endowment Fund. The separately identified fund could bear your name, your family's name, or the name of a loved one. The Foundation will work with you and your advisers to prepare a customized testamentary gift agreement memorializing your intent. The minimum amount to establish a fund is US\$25,000.

## Recognizing your generosity

When you have completed your estate plan, please let Rotary know so we may properly thank you.

Rotary is pleased to confer **Benefactor** status on those who commit any amount in their estate plan to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of US\$10,000 or more receive membership in the **Bequest Society**, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

### BEQUEST SOCIETY RECOGNITION LEVELS (in U.S. dollars)

1 – \$10,000	4 – \$100,000*	6 – \$500,000*+
2 – \$25,000*	5 – \$250,000*+	7 – \$1,000,000*+
3 – \$50,000*		

\*Qualifies for a customized named fund

+Qualifies for posthumous Arch Klumph Society membership

The details of your commitment remain confidential; however, we may share that you are one of the growing number of Rotarians and friends providing future gifts to the Foundation. You may just inspire someone else!



**What you do today will determine what Rotary can do tomorrow. Make a difference and start your personal legacy by making a gift to The Rotary Foundation in your estate plan.**

# ROTARY DIRECT

Rotary's recurring giving program



## ROTARY DIRECT SAVES...

- ✓ **Time** – Sign up once to give continuous support
- ✓ **Money** – Lower administration costs means more money for programs
- ✓ **Lives** – Give to The Rotary Foundation to do good in the world

### EFFICIENT.

Contributions go directly to The Rotary Foundation, resulting in faster processing and achievement of your club and personal charitable goals.

### CONVENIENT.

Minimize work for you and your club's leadership by setting your own schedule of contributions that count toward Paul Harris Fellow, Paul Harris Society, and Major Donor recognition, as well as your club recognition banners.

### SECURE.

It's the safest and most secure way to contribute to The Rotary Foundation.

# DOING GOOD JUST GOT EASIER!

**Enroll Online:** [www.rotary.org/give](http://www.rotary.org/give)

**Mail:** Rotary Direct FD420  
Rotary International  
One Rotary Center  
1560 Sherman Avenue  
Evanston, IL 60201-3698 USA

**Fax:** +1-847-328-5260  
**Phone:** +1-866-976-8279

Please call to modify your existing Rotary Direct contributions.



Scan to contribute



## YES! I WILL ENROLL IN ROTARY DIRECT.

Name \_\_\_\_\_

Rotary membership ID \_\_\_\_\_

Club name \_\_\_\_\_

Club number \_\_\_\_\_

Billing address \_\_\_\_\_

City \_\_\_\_\_ State/Province \_\_\_\_\_

Postal code \_\_\_\_\_ Country \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

### GIFT DESIGNATION (choose one)

Annual Fund-SHARE  PolioPlus Fund  Other \_\_\_\_\_

### RECURRING GIFT AMOUNT (minimum US\$10)

\$25  \$85  \$100  \$250  \$1,000  Other \_\_\_\_\_

Currency (if not US\$) \_\_\_\_\_

### FREQUENCY

Monthly  Quarterly  Annually (specify month) \_\_\_\_\_

### CREDIT OR DEBIT CARD

Visa  MasterCard  AmEx  Discover

Card number

Expiration  /  CVN

Signature \_\_\_\_\_

*Contributions are tax deductible where allowed by law. For security purposes, please do not send credit card contributions via email.*

