

The Rotary Foundation



District 6080

January 1, 2015
Volume 2, Issue 7

Star Clubs

7 Star

Branson-Hollister
Laurie Sunrise Beach
Mountain View
Springfield Southeast
Springfield Sunrise
Thayer-Mammoth Springs

6 Star

Belton-Raymore
Columbia South
Columbia Sunrise SW
Rolla Breakfast
Springfield North

5 Star

Columbia
Columbia Metro
Fayette
Jefferson City Evening

4 Star

Clinton
Harrisonville
Jefferson City Breakfast

3 Star

Bolivar
Fulton
Marshall
Marshfield
Springfield
Springfield Metro
Willow Springs

2 Star

Branson Daybreakers
Jefferson City
Nixa
Pulaski Country
Rolla
Warrensburg
Warrensburg Early Bird

1 Star

Butler
Columbia Northwest
Jefferson City West
Lake Ozark Daybreak
Table Rock L-Branson W

100 Percent Paul Harris Fellow Clubs

- Jefferson City Evening
- Clinton
- Willow Springs
- Columbia South
- Branson Daybreakers

Yardstick on Goals

Annual Fund 2014-2015 goal is \$300,000. First six months giving was \$159,780. Per capita goal is \$150. First six months is \$58.52.

Top 5 Rotary Club Rank

Per Capita Annual Fund Giving:

- Springfield Metro \$280
- Springfield Sunrise \$179
- Laurie Sunrise Beach \$146
- Columbia South \$128
- Jefferson City Evening \$126



"If you can't feed 100 people, then feed just one."
Mother Teresa

Foundation Committee

Joe Beltz
District Governor

Mark Pearce
Assistant Regional Rotary
Foundation Coordinator

Raymond Plue
District Rotary
Foundation Chair

Susan Hart
District Grants
Subcommittee Chair

Janet Mudd
District Simplified
Grants Chair

Jim Libey
Annual Fund

David Bixler
Endowment

Mary Lou Martin
Paul Harris Society
Coordinator

Keith McLaughlin
Grants Treasurer

Ted Groshong
Polio Plus

Melvin Platt
Scholarships

Brad Bodenhause
Group Study Exchange

Lisa Eimers
Vocational Training Team

Joe Beltz
TRF Funding Coordinator

Top 5 Rotary Club Rank, continued

Rotary Direct, Percentage of Members Enrolled

- Columbia Sunrise SW
- West Plains
- Laurie Sunrise Beach
- Springfield Metro
- Bolivar

Please see the 'Rotary Direct Brochure' in this newsletter to enroll. A contribution of \$25 quarterly will make you a Rotary Foundation Sustaining Member.

Paul Harris Society, Percentage of Members

- Laurie Sunrise Beach
- Mountain View
- Jefferson City Evening
- Columbia South
- Springfield Metro

A Rotary Direct contribution of \$85 monthly will make you a member of the Paul Harris Society.



Benefactors, Percentage of Members

- Springfield Southeast
- Laurie Sunrise Beach
- Springfield North
- Jefferson City Breakfast
- Sedalia

See the 'Your Rotary Legacy Form' in this newsletter. Benefactor status is conferred upon anyone giving any amount in their estate plan to The Rotary Foundation.

Top 5 Rotary Club Rank, continued

Bequest Society, Percentage of Members

- Laurie Sunrise Beach
- Springfield North
- Marshall
- Columbia Sunrise SW
- Jefferson City West

Those committing to gifts of \$10,000 or more on the 'Your Rotary Legacy Form' will receive membership in the Bequest Society.

Major Donor, Percentage of Members

- Mountain View
- Laurie Sunrise Beach
- Pulaski County
- Springfield Metro
- Jefferson City Evening

Rotarians with outright cash gifts of \$10,000 or more are recognized as Major Donors.

Applaud and give credit to the Rotary Clubs and their leaders that are outstanding in working with The Rotary Foundation. Great advice and mentoring may be obtained from all of the clubs listed above, and especially from the clubs listed below, which appeared in a number of categories:

- | | |
|--------------------------|---|
| • Laurie Sunrise Beach | 6 |
| • Springfield Metro | 4 |
| • Jefferson City Evening | 3 |
| • Columbia South | 2 |
| • Columbia Sunrise SW | 2 |
| • Mountain View | 2 |
| • Springfield North | 2 |

EVERY
ROTARIAN
EVERY
YEAR

PolioPlus News

Three... Two... One?

With the possible eradication of wild poliovirus type 3, the polio eradication countdown is getting closer than ever to achieving no more cases of polio worldwide.

November 14 - On 10 November 2012, an 11-month-old boy from Yobe in northern Nigeria became the last child to be paralyzed by wild polio virus type 3 (WPV3).

More than two years on, no other case of the virus has been reported since, anywhere in the world. Experts are becoming quietly more confident that this means global WPV3 transmission may have been interrupted. This would be a historic milestone for the Global Polio Eradication Initiative (GPEI), following on from the global eradication of wild poliovirus type 2 (WPV2) in 1999. It would mean that only one wild serotype – wild poliovirus type 1 (WPV1) – is still circulating anywhere in the world.

Two years with no cases of the virus is no guarantee of its eradication, however. One of the key dangers with WPV3 is that it is less virulent than WPV1, causing cases at a rate of approximately 1 in 1,000 infections (compared with 1 in 200 infections with WPV1). While causing fewer cases is a good thing, it also means the virus can transmit silently for longer without being detected. Continued surveillance is necessary before the global eradication of WPV3 can be conclusively determined, with more time being the strongest guarantee that the virus is not circulating without showing itself through cases of paralysis.

<http://www.polioeradication.org/mediaroom/newsstories/Three--Two--One--/tabid/526/news/1174/Default.aspx>



They need the tools...

Group Study Exchange Team

Group Study Exchange under the New Grants Model is no longer mandated for every Rotary District and is not supported entirely by the World Fund of The Rotary Foundation. GSE teams now are funded through a District's Block Grant and must be arranged by the District Governors of the exchanging districts. District Governor Mike Beahon chose to fund a GSE team to India. Information regarding 6080 GSE follows.

District 6080 GSE Team Departs for India

The District 6080 Group Study Exchange Team left St. Louis Airport Jan. 2 for a one-month journey in District 3132 in west central India. Team members will engage in a significant vocational and cultural experience. They will learn about business, health, educational and vocational practices relating to their careers from host Rotarians. They will stay in the homes of Rotarians and learn about Indian culture, fostering goodwill and better friendships.

The team will visit eight different cities, will give many Rotary Club presentations and attend the Rotary District 3132 Winter Conference in Goa. Team members are Stacey Armstrong, Springfield; Anne Case-Halferty, Columbia; Kathleen Henschel, Jefferson City; and Bryan Simpson, Springfield. (Bryan was unable to travel due to a last minute urgent issue with his business.)



Stacey Armstrong, Ann Case-Halferty, Melvin Platt (team leader), Kathleen Henschel and Bryan Simpson



We support Rotary because of its effectiveness in making the world a better place — Rotarians working together to improve the lives of others at the local level all around the world.

It was so simple to include The Rotary Foundation’s Endowment Fund when we did our estate plans. We are happy that through our bequests we will continue to improve the lives of others even after we’re no longer on this earth. How could we not act now to better the lives of others for years to come?

— PDG Pamela S. Akins
Barry A. Levinson
RC of New London,
Connecticut, USA
District 7980



One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
www.rotary.org

330-EN—(414)

**Yes, I/we have made a commitment to
The Rotary Foundation in my/our estate plan.**

Name(s) as you would like to appear on recognition
☐ Please do not send an engraved crystal

Address

City, state or province, country, and postal code

Rotary club

Optional:

District

Rotary ID #

Date(s) of birth

Home, business, and/or mobile phone

Email

**I/we designate that the spending portion of the
gift to the Endowment Fund will be applied**

- ☐ at the Trustees’ discretion (World Fund)
- ☐ through SHARE (World Fund and District Designated Fund)
- ☐ to the Rotary Peace Centers
- ☐ to an area of focus:
 - ___ Peace and conflict prevention/resolution
 - ___ Disease prevention and treatment
 - ___ Water and sanitation
 - ___ Maternal and child health
 - ___ Basic education and literacy
 - ___ Economic and community development

The bequest will be funded by

- ___ Will or Living trust
- ___ Charitable remainder trust
- ___ Retirement plan/IRA/401(k)
- ___ Life insurance
- ___ Donor advised fund
- ___ Other _____

The amount to The Rotary Foundation will be

_____ % or US\$ _____
(The anticipated amount is necessary to determine recognition.)

Note: _____

Signature

Date

Signature

Date

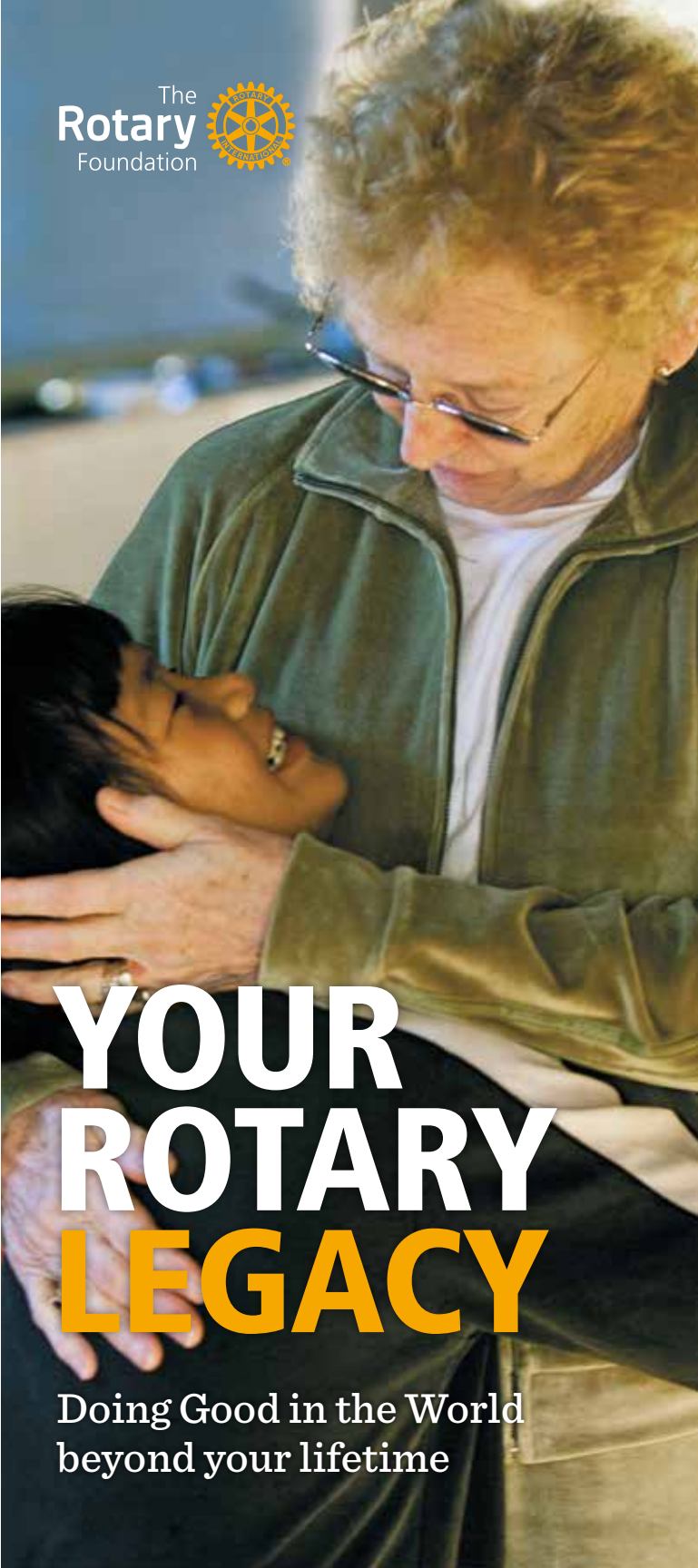
Remember to consult independent tax and/or legal advisers before making any charitable gift.

Return this form and any supporting documents you wish to share to:

The Rotary Foundation – Planned Giving
1560 Sherman Avenue
Evanston, IL 60201-3698, USA

You may also scan and send this form to **plannedgiving@rotary.org**; complete it online at **www.rotary.org/bequest**; or fax it to +1-847-556-2178.

If you would like to know more about giving options, please consult with your district Rotary Foundation chair, or you may email us at **planned.giving@rotary.org** or call +1-847-866-3100.



YOUR ROTARY LEGACY

Doing Good in the World
beyond your lifetime

Rotary’s tomorrow depends on what we do today.

Promote a better world beyond your lifetime by including The Rotary Foundation’s Endowment Fund in your estate plan. The principal of a gift to the Endowment Fund is never spent, so a portion of the earnings will always be available for Foundation programs. We invite you to join those who have already committed to improve and enrich the lives of people around the globe through a gift to the Endowment Fund.

The Rotary Foundation is known for its commitment to effective programs that make a real difference in people’s lives. A gift from your estate to the Endowment Fund can provide ongoing financial support for one or more Rotary service areas, as if you were continuing to make annual contributions in perpetuity.

How to include the Foundation

You can include Rotary in your estate plans in many ways — most commonly by making a gift in a will or adding to a will by a document known as a codicil. Alternatively, you might choose to make Rotary the beneficiary of a retirement plan or insurance policy. In most cases, your gift should be directed to “The Rotary Foundation of Rotary International.” Canadians may use “The Rotary Foundation Canada.”

Here are a few examples of language for your adviser to consider:

- ◆ For a general gift of a certain percentage or portion of the estate: “I give to The Rotary Foundation of Rotary International one-fourth of my property.”
- ◆ For a gift of a specific asset: “I give 500 shares of XYZ stock to The Rotary Foundation of Rotary International.”
- ◆ For a contingent bequest, which takes effect only upon the meeting of certain conditions: “In the event my spouse does not survive me, I give to The Rotary Foundation of Rotary International XYZ amount.”
- ◆ For a residual bequest, which directs all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to The Rotary Foundation of Rotary International.”



How Rotary programs benefit

Undesignated gifts provide support through the World Fund for Foundation programs with the greatest need. Alternatively, your Rotary district may help direct a portion of the spending from your bequest if you select the SHARE designation. You may also support a specific area of focus. The response form lists the most common options.

Naming your fund

You may be able to personalize your legacy through a named fund within the Endowment Fund. The separately identified fund could bear your name, your family’s name, or the name of a loved one. The Foundation will work with you and your advisers to prepare a customized testamentary gift agreement memorializing your intent. The minimum amount to establish a fund is US\$25,000.

Recognizing your generosity

When you have completed your estate plan, please let Rotary know so we may properly thank you.

Rotary is pleased to confer **Benefactor** status on those who commit any amount in their estate plan to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of US\$10,000 or more receive membership in the **Bequest Society**, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

BEQUEST SOCIETY RECOGNITION LEVELS (in U.S. dollars)

1 – \$10,000	4 – \$100,000*	6 – \$500,000*+
2 – \$25,000*	5 – \$250,000*+	7 – \$1,000,000*+
3 – \$50,000*		

*Qualifies for a customized named fund
+Qualifies for posthumous Arch Klumph Society membership

The details of your commitment remain confidential; however, we may share that you are one of the growing number of Rotarians and friends providing future gifts to the Foundation. You may just inspire someone else!



What you do today will determine what Rotary can do tomorrow. Make a difference and start your personal legacy by making a gift to The Rotary Foundation in your estate plan.

Rotary Direct

Rotary's recurring giving program



Rotary Direct saves...

- ✓ **Time** — Sign up once to give continuous support
- ✓ **Money** — Lower administration costs means more money for programs
- ✓ **Lives** — Give to The Rotary Foundation to do good in the world

Efficient.

Contributions go directly to The Rotary Foundation, resulting in faster processing and achievement of your club and personal charitable goals.

Convenient.

Minimize work for you and your club's leadership by setting your own schedule of contributions that count toward Paul Harris Fellow, Paul Harris Society, and Major Donor recognition, as well as your club recognition banners.

Secure.

It's the safest and most secure way to contribute to The Rotary Foundation.

Doing good just got easier!

Enroll online at www.rotary.org/contribute

Mail: Rotary Direct FD420
Rotary International
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA

Email: rotarydirect@rotary.org

Fax: +1-847-556-2160

Phone: +1-866-976-8279

Please call or email to modify your existing Rotary Direct contributions.



Scan to contribute



☐ **Yes! I will enroll in Rotary Direct.**

Name _____

Rotary membership ID _____

Club name _____

Club number _____

Billing address _____

City _____ State/Province _____

Postal code _____ Country _____

Phone _____

Email _____

Gift designation (choose one)

☐ Annual Fund-SHARE ☐ PolioPlus Fund ☐ Other _____

Recurring gift amount (minimum US\$10)

☐ \$25 ☐ \$85 ☐ \$100 ☐ \$250 ☐ \$1,000 ☐ Other _____

Currency (if not US\$) _____

Frequency

☐ Monthly ☐ Quarterly ☐ Annually (specify month) _____

Credit or debit card

☐ Visa ☐ MasterCard ☐ AmEx ☐ Discover

Card number

Expiration / CVN

Signature _____

Contributions are tax deductible where allowed by law.



ROTARY INTERNATIONAL®
THE ROTARY FOUNDATION®